

Circular Letter Pen 10/04

To: President, Dublin Institute of Technology Director, Each Institute of Technology

Admission of Institutes of Technology to membership of the Public Sector Transfer Network

1. Introduction.

- 1.1 Prior to the Transfer of Functions Order made by Government in January 2001, <u>SI number</u> 14 of 2001, the question of transferring service to and from Institutes of Technology fell to be dealt with on the basis of the Local Government Transfer Network.
- 1.2 The Transfer of Functions Order had the effect of transferring membership of Institute staff from the Local Government Superannuation Scheme to the Education Sector Superannuation Scheme. Following consultations with the Department of Finance, it has been agreed that transfers of service to and from the Institutes will, with effect from 30 January 2001, be dealt with on the basis of the Public Sector Transfer Network.

2. Additional categories of transferable service.

- 2.1 The main difference between the Networks is that, where an organisation operates more than one pension scheme, the LG Network may not designate all of the pension schemes for transfer purposes. The PS Network, on the other hand will recognise all of the pension schemes in an organisation which meet broad public service requirements. The effect of the change of Networks, therefore, is that certain service which was not transferable under the Local Government Transfer Network has now, with effect from 30 January 2001, become transferable.
- 2.2 Appendix 1 attached is a list organisations which participate in the LG Transfer Network on the basis of the designation of specified superannuation schemes. This list should be brought to the attention of all staff who are currently in service with the Institute, or who have retired from service with the Institute, and who have served in the organisations in question. Where they have had service in those organisations which has not been transferred, the question whether the service may now be transferred should be considered.
- 2.3 Where the service was given as a member of one of the organisation's staff pension schemes, it will be transferable.

- 2.4 Where the service was not pensionable at the time it was given but the organisation confirms that it would now be reckonable for pensions purposes as a result of an amendment to the relevant pension scheme, it will be transferable provided:-
 - (1) the person in question is currently in pensionable service with the Institute, or
 - (2) the person in question has retired from service with the Institute but was in pensionable service with the Institute on or after the date from which the amendment to the relevant pension scheme became effective.
- 2.5 NB: Until further notice, where the Institute considers that service may be transferable in accordance with the terms of this Circular, the question should be cleared with this Department.
- 2.6 Application to retired staff.

Where, in the case of a **retired member of staff**, service which was not previously transferable has become transferable in accordance with the terms of this Circular, the service in question will be reckonable as follows:-

Retirement since 30 January 2001 The service will reckon for pension and lump sum purposes. Arrears of pension will be due with effect from date of retirement.

Retirement prior to 30 January 2001 The service will be reckonable for pension purposes only. Arrears of pension will be due with effect from 30 January 2001, (the operative date of the Public Sector Transfer Network to Institutes of Technology)

3. Clarification of the basis on which certain organisations will transfer service.

The only other significant difference between the Networks is that a small number of organisations participate in the Local Government Transfer Network on a different basis from that in which they participate in the Public Service Transfer Network. Where they participate in the LG Network on a knock-for-knock basis, it is proposed that transfers between the organisations in question and the Institutes will continue to be on that basis. Otherwise, it is proposed that transfers between the organisations in question and the Institutes will be on the same basis as transfers between those organisations and existing members of the PS Transfer Network.

A list of the organisations in question is attached as <u>Appendix 2</u>. The Department now proposes to write to each of the organisations involved with a view to confirming the basis on which transfers to and from the Institutes will be dealt with. When this matter has been clarified a further circular will be issued, enclosing a complete list of the members of the Public Sector Transfer Network.

4. Circulation.

This Circular, together with <u>Appendix 1</u> of the Circular, should be brought to the attention of all staff who are currently in service with the Institute, or who have retired from service with the Institute, and who have served in any of the organisations listed in <u>Appendix 1</u>.

The circular is also available on the Department's website, www.education.ie

5. Enquiries.

Enquiries by Institutes regarding the provisions of this Circular should be addressed to the Department at the address given below.

PENSIONS (IOT), DEPARTMENT OF EDUCATION, CORNAMADDY, ATHLONE

Enquiries by phone should be made to 090 64 84004 or 090 64 74621 extensions 3657 or 3658

John Feeney Principal Officer Pensions Unit

31 March 2003

Appendix 1 of Circular PEN 10/04

Organisations which participate in the Local Government Transfer Network on the basis of the designation of specified superannuation schemes

Designated Superannuation Schemes
Bord Iascaigh Mhara Staff Schemes (1) Bord na Mona (Members) Scheme 1959, as amended
(2) Turf Development Act (General Employees) Scheme 1956, as amended
(1) BP (Chairman and Members) Scheme 1956 (2) BP Staff Scheme 1986
(1) CIE Scheme 1951
(2) CIE Salaried Officers and Clerks (GNR, CDR and IRCH) Scheme 1977
(3) CIE Salaried Officers and Clerks (GSR) Scheme
(1) Chairman's scheme 1990
(2) Staff Scheme 1996
(1) ESB General Employees Scheme
(2) ESB Manual Workers' Scheme
NUI Pension Scheme established under Statute LXXXVI
RTE Scheme as constituted by Regulations made
pursuant to Section 15 of the Broadcasting Authority Act 1960
Agricultural Colleges Staff Scheme 1985
UCC Pension Scheme 1966
UCD Pension Scheme established under Statute XCVI
UCG Pension Scheme established under Statute CLXI
(1) Voluntary Hospitals Scheme 1969
(2) Voluntary Hospitals (Non-officers) Scheme 1985

Appendix 2

Organisations which participate in the Local Government Transfer Network on a different basis from that in which they participate in the Public Sector Transfer Network

<u>Organisation</u>
IDA
IPA
Irish National Petroleum Corporation (INPC)
INTO
National Building Agency Ltd
NCAD
Nuclear Energy Board
Pigs and Bacon Commission
RTE
Royal College of Surgeons in Ireland
Royal Irish Academy
Shannon Free Airport Development Co. Ltd.
VHI